

INFORMATIVE STATEMENT

According to the Article 119 paragraph (1) point d) and Article 123 of the Law on Capital Market #171 of 11.07.2012, Commercial bank "MOLDOVA-AGROINDBANK" S.A. informs on the following events:

1. The cancellation of 36605 ordinary nominative shares of the CB "MOLDOVA-AGROINDBANK" S.A. with the nominal value of 200 MDL per share (ISIN code MD14AGIB1008) with the restructuring of the previous share issues;
2. The new issuance of the 36605 ordinary nominative shares of the CB "MOLDOVA-AGROINDBANK" S.A. with the nominal value of 200 MDL per share, in the amount of 7321000 MDL.

The decision on cancellation of 36605 shares and on the issuance of the new shares in the same number and of the same class was adopted by the executive body (Management Board) of the CB "MOLDOVA-AGROINDBANK" S.A., in accordance with the Article 15⁶ paragraph (3) provisions from the Law on Financial Institutions.

The cancellation of shares and the additional new issuance of the shares of CB "MOLDOVA-AGROINDBANK" S.A. were registered in the Securiries State Register, according to the Decision of the National Commission on Financial Markets #19/7 from 29.04.2016.

Bank's Management Board