

To the shareholders of BC "MOLDOVA-AGROINDBANK" S.A.

NOTIFICATION

on the convocation of the Annual Ordinary General Shareholders Meeting of the BC "MOLDOVA-AGROINDBANK" S.A.

In accordance with the articles 50-56 of the Law on Joint Stock Companies No.1134-XIII of 02.04.1997 (including amendments) and art. 54 of the Law on banks activity No. 202 of 10.06.2017, The provisions of the Commission for Exceptional Situations of the Republic of Moldova No. 3 from 23.03.2020 and No. 14 from 06.04.2020 and p.8.2., of the BC "MOLDOVA-AGROINDBANK" S.A. Charter and the Bank's Board of Directors decision from 30.04.2020, 23.07.2020 an Annual ordinary general shareholders meeting of BC "MOLDOVA-AGROINDBANK" S.A. is convened.

The format of the Meeting is **with shareholders presence**.

The Meeting will take place on **23.07.2020, at 11:00 a.m.**, in **Labor Institute building, on the following address: Zimbrului street nr 10, Chisinau.**

The agenda of the Annual ordinary general shareholders meeting of the bank is as presented below:

1. On the Bank's annual financial results for the year 2019.
2. On the Bank's Board of Directors annual report for 2019.
3. On the rules of the Bank's profit distribution for the year 2020.
4. On amending the BC "MOLDOVA-AGROINDBANK" S.A Charter.
5. On amending the BC "MOLDOVA-AGROINDBANK" S.A. Board of Directors Regulation.
6. On the election of a new composition of the Bank Board of Directors.
7. On the estimated costs related to the Board of Directors activity.
8. On the distribution of the Bank's annual profits, including the annual dividends payment for the year 2019.
9. On the confirmation of the auditing company and fees for the provided services.

The list of the Bank shareholders with the rights to participate at the Annual Ordinary General Shareholders Meeting will be prepared as at 12.06.2020. Amendments to the list will be allowed, but no later than 3 days before the date of the Shareholders Meeting.

The Shareholders can get the access to all materials regarding the agenda of the Annual ordinary general shareholders meeting, at the Compliance Department of the Bank (1st Floor, Meeting Room, 104/1, Columna street, mun. Chisinau), starting by 13.07.2020 between 9:00 a.m. and 4:00 p.m.

The registration of participants at the Annual ordinary general shareholders meeting will be performed by the Registration Committee on the date of the Shareholders Meeting, in Labor Institute building, on the following address: Zimbrului street 10, Chisinau, between 8:30 a.m. and 10:30 a.m.

In order to participate at the Annual ordinary general shareholders meeting of CB "MOLDOVA-AGROINDBANK" S.A., the shareholders should present to the Registration Committee an identification document, the shareholders representative should present also the documents on powers granted (the extract from the legal entities State register or the power of attorney legalized as required).

With regards to the current epidemiological situation at the date of issuing this notification, we assure you that the Bank will take all necessary measures to protect against COVID-19 by ensuring that all participants at the Annual ordinary general shareholders meeting will comply with the social distance of at least 1 (one) meter, by limiting the number of participants to 50 persons and by providing with hygiene products, including masks and gloves at the entrance to the hall. The outlined measures

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may be changed, supplemented or cancelled, depending on the decisions of the public authorities in force for the date of holding the Annual ordinary general shareholders meeting.

In case of signs of viral infection or other symptoms of the disease, we strongly recommend you to refrain from attending the Annual ordinary general shareholders meeting personally and to delegate a representative via power of attorney in the order provided by the law.

Bank's Management Board