

To the shareholders of BC "MAIB" S.A.

NOTIFICATION

on the convocation of the Extraordinary General Shareholders Meeting of the BC "MAIB" S.A.

In accordance with the articles 48 – 53 of the Law on Joint Stock Companies No.1134-XIII of 02.04.1997 (including amendments) and art. 54 of the Law on banks activity No. 202 of 10.06.2017 and p.8.2., of the BC "MAIB" S.A. Charter and the Bank's Board of Directors decision from 11.11.2022, on the 14.12.2022 the Extraordinary general shareholders meeting of BC "MAIB" S.A. is convened.

The format of the Meeting is **with shareholder's presence**.

The Meeting will take place on **14.12.2022, at 11:00 a.m.**, in **Capitoles Park**, on the following address: **Melestiu street no. 13a, Chisinau**.

The agenda of the Extraordinary general shareholders meeting of the bank is as presented below:

1. On the distribution of the Bank's annual profits, including the annual dividends payment for the year 2021.
2. On the approval of the BC "MAIB" S.A. Board of Directors Regulation (under a new edition).
3. On the fractionation of the shares issued by BC "MAIB" S.A.
4. On amendment of the BC "MOLDOVA-AGROINDBANK" S.A Charter.
5. On the admission to trading on a regulated foreign market of the shares issued by BC "MAIB" S.A.

The list of the Bank shareholders with the rights to participate at the Extraordinary General Shareholders Meeting will be prepared as at 18.11.2022. Amendments to the list will be allowed, but no later than 3 days before the date of the Shareholders Meeting.

The Shareholders can get access to all materials regarding the agenda of the Extraordinary general shareholders meeting, at the Corporate Investments Department (1st Floor, Meeting Room, 104/1, Columna street, mun. Chisinau), starting from 05.12.2022 between 9:00 a.m. and 4:00 p.m. Additionally, the Bank will disclose materials on the Bank official website www.maib.md, in the section *Publication of information/Publication of information by the issuers of securities/Information on the bank's general shareholder meetings./ Materials for the agenda of the general shareholder meetings*. All materials of the Agenda will be published in accordance to the requirements and within the limit specified by the current legislation.

The registration of participants at the Extraordinary general shareholders meeting will be performed by the Registration Committee on the date of the Shareholders Meeting, in **Capitoles Park** building, on the following address: **Melestiu street 13a, Chisinau**, between 8:30 a.m. and 10:30 a.m.

In order to participate at the Extraordinary general shareholders meeting of CB "MAIB" S.A., the shareholders should present to the Registration Committee an identification document, the shareholders representative should present additionally the documents on powers granted (the document from the legal entities State register or the power of attorney legalized as required).

